



**KEN PRUITT**  
*President of the Senate*

## THE FLORIDA LEGISLATURE



**MARCO RUBIO**  
*Speaker of the House of  
Representatives*

April 29, 2008

The Honorable Ken Pruitt  
President of the Senate

**ADOPTED MAY 01 2008**

The Honorable Marco Rubio  
Speaker, House of Representatives

**MAY 01 2008**

Dear Mr. President and Mr. Speaker:

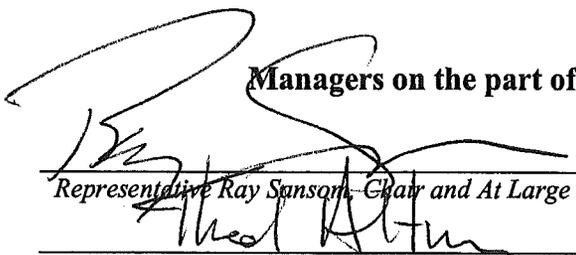
Your Conference Committee on the disagreeing votes of the two houses on HB 5043, same being:

An act relating to **financial services**; establishing a task force to develop a business plan for a successor financial and cash management system; requiring the Chief Financial Officer to appoint members to and head the task force; requiring that the directors of the Agency for Enterprise Information Technology and the Office of Policy and Budget in the Executive Office of the Governor participate as members of the task force; specifying requirements for a strategic business plan; requiring that administrative services directors, finance and accounting officers, and budget directors of all branches of state government cooperate with the task force; requiring the task force to submit the business plan to the Governor and the Legislature; requiring that certain information be included in the plan; requiring the Chief Financial Officer to submit an initial report and recommended legislation by a specified date; establishing the Strategic Markets Research and Assessment Unit within the Department of Financial Services; requiring that the unit periodically report to the Cabinet and the Legislature; specifying the information be included in the report; requiring that the Chief Financial Officer submit to the Cabinet and the Legislature findings and recommendations concerning regulatory and policy changes; requiring the Office of Financial Regulation of the Financial Services Commission to transfer the entire registration assessment fee paid by associated persons and a certain percentage of the assessment fee paid by dealers and investment advisors to the Regulatory Trust Fund; revising the required percentages of funds collected pursuant to certain taxes on surplus lines premiums and related interest which are deposited into the Insurance Regulatory Trust Fund and the General Revenue Fund.

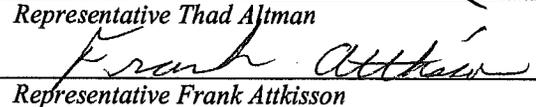
having met, and after full and free conference, do recommend to their respective houses as follows:

1. That the Senate recede from its Amendment 1.
2. That the Senate and House of Representatives adopt the Conference Committee Amendment attached hereto, and by reference made a part of this report.

**Managers on the part of the House of Representatives**

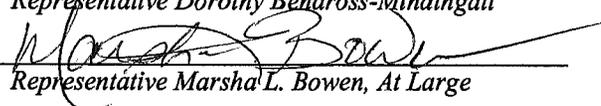
  
Representative Ray Sanson, Chair and At Large

  
Representative Thad Altman

  
Representative Frank Attkisson

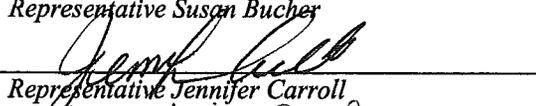
Representative Loranne Ausley

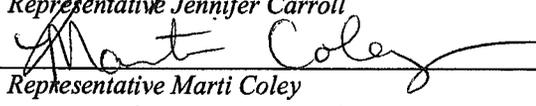
Representative Dorothy Bendross-Mindingall

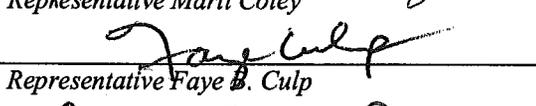
  
Representative Marsha L. Bowen, At Large

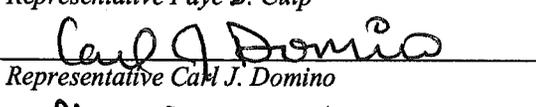
Representative Mary Brandenburg

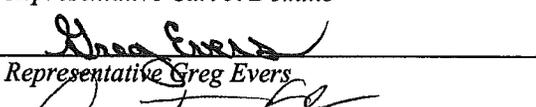
Representative Susan Bucher

  
Representative Jennifer Carroll

  
Representative Marti Coley

  
Representative Faye B. Culp

  
Representative Carl J. Domino

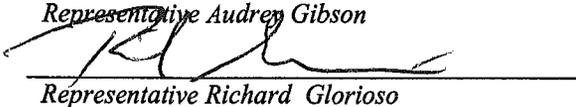
  
Representative Greg Evers

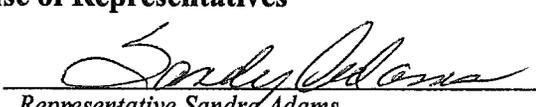
  
Representative Antere Flores, At Large

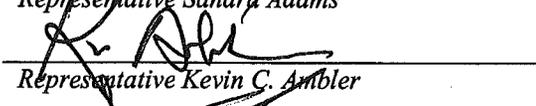
  
Representative Rene Garcia

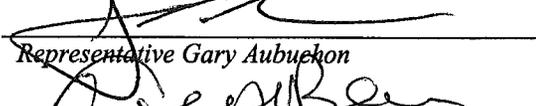
Representative Dan Gelber, At Large

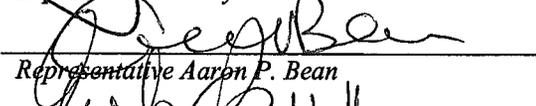
Representative Audrey Gibson

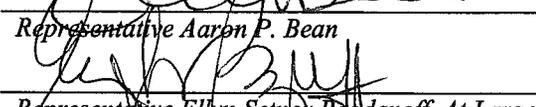
  
Representative Richard Glorioso

  
Representative Sandra Adams

  
Representative Kevin C. Ambler

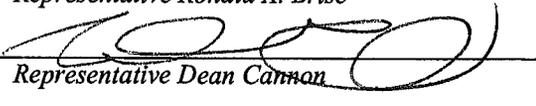
  
Representative Gary Aubuchon

  
Representative Aaron P. Bean

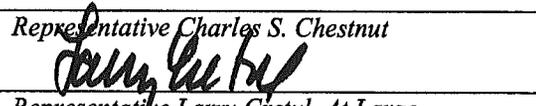
  
Representative Elyn Setnor Bogdanoff, At Large

Representative Debbie Boyd

Representative Ronald A. Brisé

  
Representative Dean Cannon

Representative Charles S. Chestnut

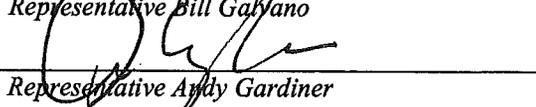
  
Representative Larry Cretul, At Large

Representative Joyce Cusack, At Large

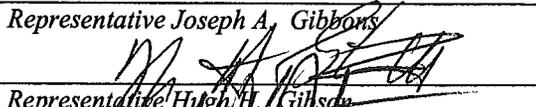
Representative Chris Dorworth

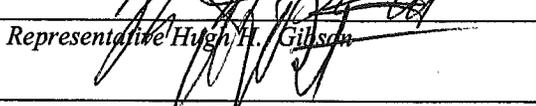
Representative Keith Fitzgerald

  
Representative Bill Galyano

  
Representative Andy Gardiner

Representative Joseph A. Gibbons

  
Representative Hugh H. Gibson

  
Representative Michael J. Grant

Representative Denise Grimsley

Representative Adam Hasner, At Large

Representative Ed Homan

Representative Dorothy L. Haskill

Representative Will S. Kendrick

Representative Dick Kravitz

Representative Rick Kriseman

Representative Marcelo Llorente

Representative Carlos Lopez-Cantera

Representative Stan Mayfield

Representative Seth McKeel

Representative Dave Murkin

Representative Jimmy T. Patronis

Representative Joe H. Pickens

Representative Ralph Poppell

Representative William L. Proctor

Representative Ron Reagan

Representative Curtis B. Richardson

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Representative Yolly Roberson

Representative Maria Lorts Sachs

Representative Gayle B. Harrell

Representative D. Alan Hays

Representative Matt Hudson

Representative Kurt Kelly

Representative Martin David Kiar

Representative Paige Kreegel

Representative John Legg

Representative Janet C. Long

Representative Richard A. Macklek

Representative Charles McBurney

Representative Matthew J. Meadows

Representative Mitch Needelman

Representative Pat Patterson

Representative Juan-Carlos Planas

Representative Stephen L. Precourt

Representative Scott Randolph

Representative Betty Reed

Representative Garrett Richter

Representative Julio Robaina

Representative Dennis A. Ross

Representative Franklin Sands, At Large

Representative Anthony P. "Tony" Sasso III

Representative Robert C. Schenck

Representative Michael J. Scionti

Representative David Simmons, At Large

Representative Darren Soto

Representative Geraldine F. Thompson

Representative Perry E. Thurston

Representative Baxter G. Troutman

Representative James W. Waldman

Representative Trudi K. Williams

Representative Ron Saunders, At Large

Representative Ron Schultz

Representative John P. Seiler, At Large

Representative Kelly Skidmore

Representative Priscilla Taylor

Representative Nicholas R. Thompson

Representative Anthony "Trey" Triviesa

Representative Shelley Yana

Representative Will W. Weatherford

Representative Juan C. Zapata, At Large

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Senator Lisa Carlton, Chair

*JD Alexander*  
Senator JD Alexander

*Carey Baker*  
Senator Carey Baker

*Larechia J. Bullard*  
Senator Larechia J. Bullard

*Victor D. Crist*  
Senator Victor D. Crist

*Charles S. Duggan*  
Senator Charles S. Duggan

*Alex Diaz de la Portilla*  
Senator Alex Diaz de la Portilla

*Mike Fasano*  
Senator Mike Fasano

*Rudy Garcia*  
Senator Rudy Garcia

*Mike Haridopolos*  
Senator Mike Haridopolos

*Dennis L. Jones*  
Senator Dennis L. Jones

*Charlie Justice*  
Senator Charlie Justice

*Alfred "Al" Lawson, Jr.*  
Senator Alfred "Al" Lawson, Jr.

*Gwen Margolis*  
Senator Gwen Margolis

*Durrell Peaden, Jr.*  
Senator Durrell Peaden, Jr.

*Nan H. Rich*  
Senator Nan H. Rich

*Burt L. Saunders*  
Senator Burt L. Saunders

*Ronda Storms*  
Senator Ronda Storms

*Daniel Webster, At Large*  
Senator Daniel Webster, At Large

*Stephen R. Wise*  
Senator Stephen R. Wise

*Jeff Atwater*  
Senator Jeff Atwater, Vice Chair

*Dave Cronborg*  
Senator Dave Cronborg

*Michael S. "Mike" Bennett*  
Senator Michael S. "Mike" Bennett

*Lee Constantine*  
Senator Lee Constantine

*M. Marley Dawson*  
Senator M. Marley Dawson

*Ted Deutch*  
Senator Ted Deutch

*Paula Dockery*  
Senator Paula Dockery

*Don Gaetz*  
Senator Don Gaetz

*Steve Gellor, At Large*  
Senator Steve Gellor, At Large

*Anthony C. Hill*  
Senator Anthony C. Hill

*Arthenia L. Joyner*  
Senator Arthenia L. Joyner

*James E. "Jim" King, At Large*  
Senator James E. "Jim" King, At Large

*Evelyn L. Lynn*  
Senator Evelyn L. Lynn

*Steve Oelrich*  
Senator Steve Oelrich

*Bill Posey*  
Senator Bill Posey

*Jeremy Ring*  
Senator Jeremy Ring

*Gary Siplin*  
Senator Gary Siplin

*J. Alex Villalobos*  
Senator J. Alex Villalobos

*Frederica S. Wilson*  
Senator Frederica S. Wilson